



**Enrichers**  
Investment Group

Converting To Real-Wealth



# Wall Street's Wild Ride into H2

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# Markets Just Hit Record Highs

US stock futures ticked higher early Monday, suggesting another **record-setting day** ahead for Wall Street, capping off what has been one of the most turbulent first halves in recent memory.

## Futures Snapshot:

- **Dow Jones Futures:** +0.52%
- **S&P 500 Futures:** +0.3%
- **Nasdaq 100 Futures:** +0.5%

## Key Drivers

### 1. Trump's Economic Agenda Looms Large

- **July 9 deadline** for potential **tariff** reimposition, Trump hints he may hold back.
- Markets pricing in both protectionist risk and pro-growth tax policies.
- A proposed **\$4.5 trillion tax cut** is in Senate talks, stimulative, but with a \$3.3 trillion deficit impact.

### 2. Trade Dynamics Shift Again

- India's extended US visit signals new trade alignment.
- China framework deal boosts confidence.
- Canada drops digital tax just before enforcement to avoid friction with Washington.

### 3. Global Risk Sentiment Improves

- Eased trade war fears + economic optimism = equity surge.
  - S&P 500: +4% in June
  - Nasdaq: +5.5% in June
  - Dow: +3.5% in June

Despite political noise, the market's resilience underscores how policy anticipation and geopolitical agility have replaced traditional indicators as short-term market catalysts.

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